

**ELYSEE**

---

**DEVELOPMENT CORP.**

[www.elyseedevelopment.com](http://www.elyseedevelopment.com)

TSX.V: ELC



**DEVELOPMENT CORP.**

## Disclaimer

This presentation is not a prospectus, offering memorandum, or advertisement or a public offering of securities. This presentation is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities described herein, but is solely for purposes of providing information regarding Elysee Development Corp. ("Elysee Development").

This presentation is for the confidential use of only those persons to whom it is provided. By their acceptance of this presentation, recipients agree that they will not transmit, reproduce or make available to any other person this presentation or any of the information contained herein.

Certain information included in this presentation, including any information as to future financial or operating performance and other statements that express expectations or estimates of future performance, constitute "forward-looking statements" within the meaning of applicable securities laws. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual financial results, performance or achievements to be materially different from the estimated future results, performance or achievements expressed or implied by those forward-looking statements and that the forward-looking statements are not guarantees of future performance. Elysee Development disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, events or otherwise. Readers are cautioned not to place undue reliance on these forward-looking statements.



**DEVELOPMENT CORP.**

## **Experienced Management**

- **Guido Cloetens, Chairman and Chief Executive Officer**
  - Certified investment advisor (EHSAL Brussels) with a degree in Corporate Finance, Investment and financial statement analysis (ULB).
  - Over 30 years of experience in wealth management and institutional investing,
- **Stuart Rogers, President**
  - President and founder of West Oak Capital Group, a privately held investment banking firm specializing in the early stage financing of resource and technology projects in North America since 1990.
  - Chief Financial Officer of TerraX Minerals Inc.
- **Gaston Reymenants, Director**
  - Over 20 years with Falconbridge International in various managerial positions and was part of the joint venture with Norilsk Kombinat.
  - Currently serves as a director of InCoR Technologies Ltd., Blue Waters Engineering bvba and Global Energy Metals Corp.
- **Martin Burian, CPA, CA, CBV, Director**
  - Managing Director, Investment Banking at Haywood Securities Inc. from 2010 until May 2013
  - President of Bolder Investment Partners from 2009 until its merger with Haywood Securities in 2010.
  - Obtained his Chartered Accountant and Chartered Business Valuator while at KPMG LLP where he advised on mergers, acquisitions and divestitures.



**DEVELOPMENT CORP.**

## **Welcome to Elysee Development Corp.**

A diversified investment and venture capital firm with a focus on high growth public companies in the natural resource and technology sector .

- Net earnings for the year ended November 30, 2018 of \$1,289,273 (\$0.06 per share).
- Final dividend of \$0.02 per share for fiscal 2018 to be paid on February 28, 2019.
- Interim dividend of \$0.01 per share paid on August 3 2018.
- Dividends of \$0.03 per share declared and paid for fiscal 2017.
- Dividend of \$0.02 per share declared and paid for fiscal 2016
- Dividend of \$0.02 per share declared and paid for fiscal 2015
- A Special Cash Distribution of \$.08 per share paid to shareholders in 2013.
- 2.5 million shares have been bought back through a share buy-back program since 2013.
- Net Assets increased to \$14 Million (\$0.52 per share) as of November 31, 2018.
- No debt.

**The Opportunity – Trading at a 30% discount to Net Asset Value!**

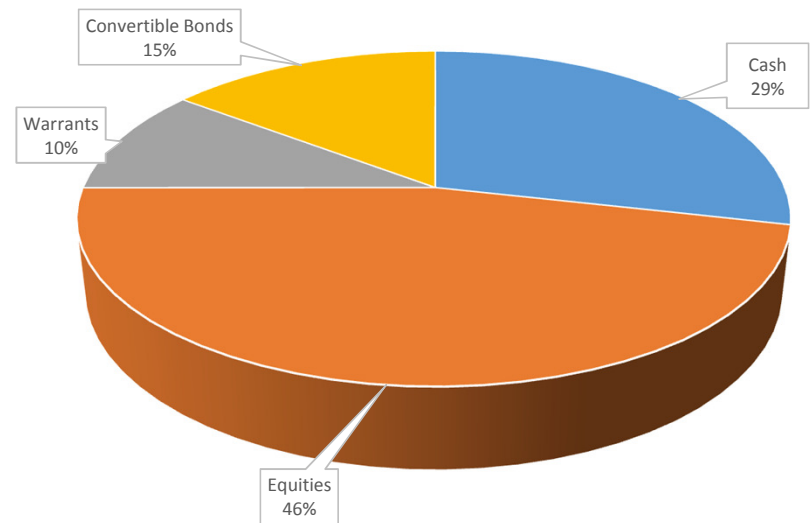


DEVELOPMENT CORP.

## Portfolio as of November 30, 2018:

Cash and Equivalents	\$ 4.0 Million
Equities	\$ 6.5 Million
Warrants	\$ 1.5 Million
Convertible Bonds	<u>\$ 2.0 Million</u>
	\$ 14.0 Million

Net Asset Value (NAV) per Share: **\$0.52/Share**

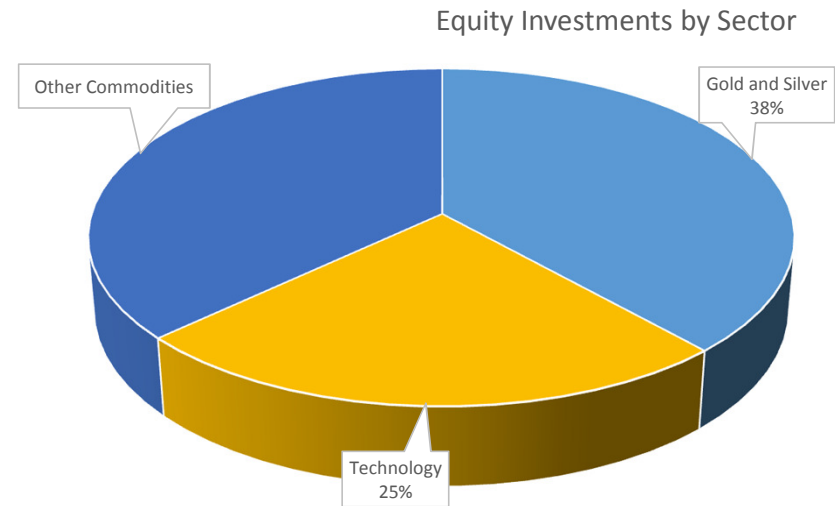


# ELYSEE

DEVELOPMENT CORP.

## Investments by Sector – November 30, 2018

Technology	\$ 2.5 Million
Other Commodities	\$ 3.5 Million
Gold and Silver	<u>\$ 4.0 Million</u>
	\$ 10.0 Million





**DEVELOPMENT CORP.**

## **Our Five Largest Investments**

- |                             |  |            |
|-----------------------------|--|------------|
| • Kirkland Lake Gold Ltd.   | <a href="http://www.klgold.com">www.klgold.com</a>                       | TSX: KL    |
| • Largo Resources Ltd.      | <a href="http://www.largoresources.com">www.largoresources.com</a>       | TSX: LGO   |
| • Terrax Minerals Inc.      | <a href="http://www.terraxminerals.com">www.terraxminerals.com</a>       | TSX.V: TXR |
| • IBC Advanced Alloys Corp. | <a href="http://www.ibcadvancedalloys.com">www.ibcadvancedalloys.com</a> | TSX.V: IB  |
| • Energy Fuels Inc.         | <a href="http://www.energyfuels.com">www.energyfuels.com</a>             | TSX: EFR   |



**DEVELOPMENT CORP.**

### **Our Formula for Success**

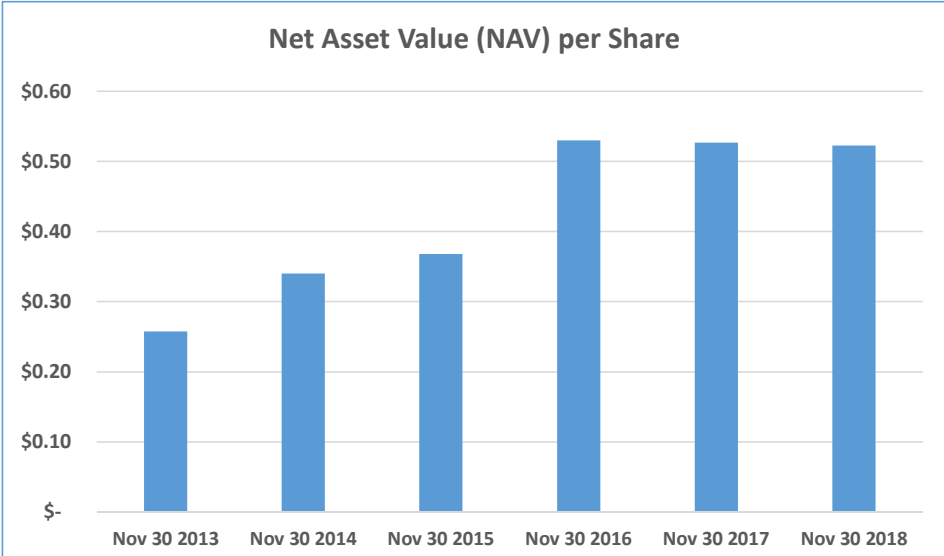
- Experienced Management with extensive industry experience and contacts
- Access to investment opportunities that are not marketed to the average investor or institution.
- We are in regular contact with management of our major investments, monitoring performance.
- We are pro-active investors. We actively source out exceptional opportunities.
- We are flexible due to our size and can respond rapidly to opportunities.
- High percentage of insider ownership (30%+) - management's interests aligns with shareholders
- Low operating costs - less than \$500,000 per year





**DEVELOPMENT CORP.**

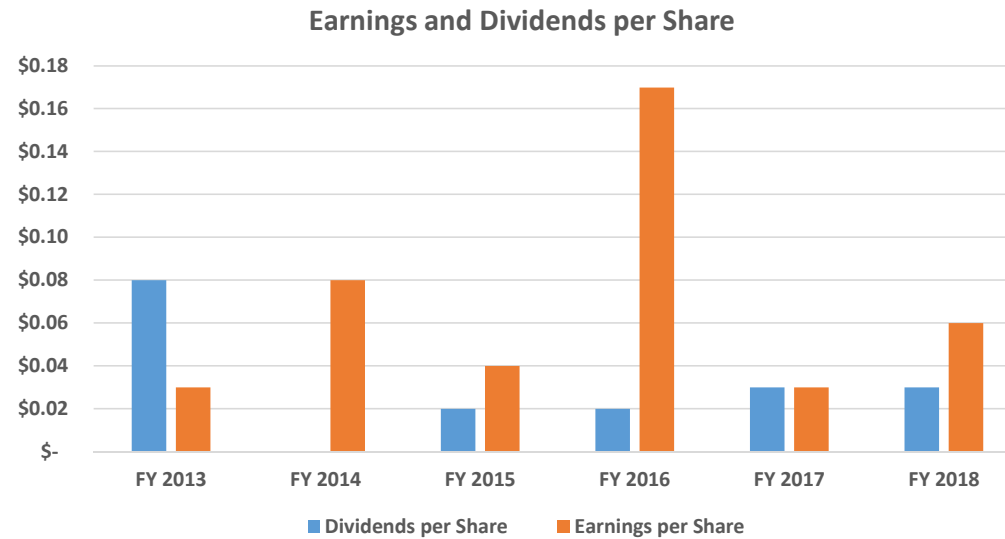
### Increased Shareholder Value





**DEVELOPMENT CORP.**

## A Track Record of Profitability and Dividend Growth



**Six consecutive years of profitability**, with \$0.18 per share paid to shareholders during the period.

# ELYSEE

DEVELOPMENT CORP.





**DEVELOPMENT CORP.**

## **Capitalization – November 30, 2018**

Shares Issued:

26,607,613 shares

Options:

400,000 @ \$0.30 per share to August 3, 2019

575,000 @ \$0.305 per share to July 7, 2020

650,000 @ \$0.33 per share to February 27, 2021

400,000 @ \$0.37 per share to November 9, 2021

Fully-Diluted:

28,632,613 shares