



US Vanadium – Benton, AR

ELYSEE

DEVELOPMENT CORP.

TSXV: **ELC** | FRA: **QLDN**

elyseedevelopment.com

March 2022

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NON-IFRS MEASURES

Elysee Development discloses in this Presentation a number of financial measures that are presented using methodologies other than IFRS, including earnings per share (“EPS”), dividend yield and net asset value (“NAV”). Elysee Development uses these measures in managing its business, including performance measurement, and believes it is helpful to readers to supplement their overall understanding of Elysee Development’s business. These measures should not be considered a substitute for similar financial measures calculated in accordance with IFRS. Elysee Development cautions that these non-IFRS measures may differ materially from calculations disclosed by other business.

WHAT IS ELYSEE DEVELOPMENT CORP?

- »» A diversified investment company specializing in natural resource companies.
- »» Heavily weighted in gold and silver mining and exploration companies.
- »» Primarily invests in public companies with liquidity.
- »» Access to significant deal flow not open to all investors.
Investments include private placements, convertible debentures and private equity
- »» Has a track record of success in creating significant value and returning capital to shareholders as a dividend paying company for 8 consecutive years.

EXPERIENCED MANAGEMENT

**Guido
Cloetens**

CHAIRMAN & CEO

- Certified investment advisor (EHSAL Brussels) with a degree in Corporate Finance, Investment and financial statement analysis (ULB)
- Over 30 years of experience in wealth management and institutional investing

**Stuart
Rogers**

PRESIDENT

- President & founder of West Oak Capital Group, a privately held investment banking firm specializing in the early stage financing of resource & technology projects in North America since 1990
- Founder & Director of Gold Terra Resource Corp., President of Edgemont Gold Corp.

**Gaston
Reymenants**

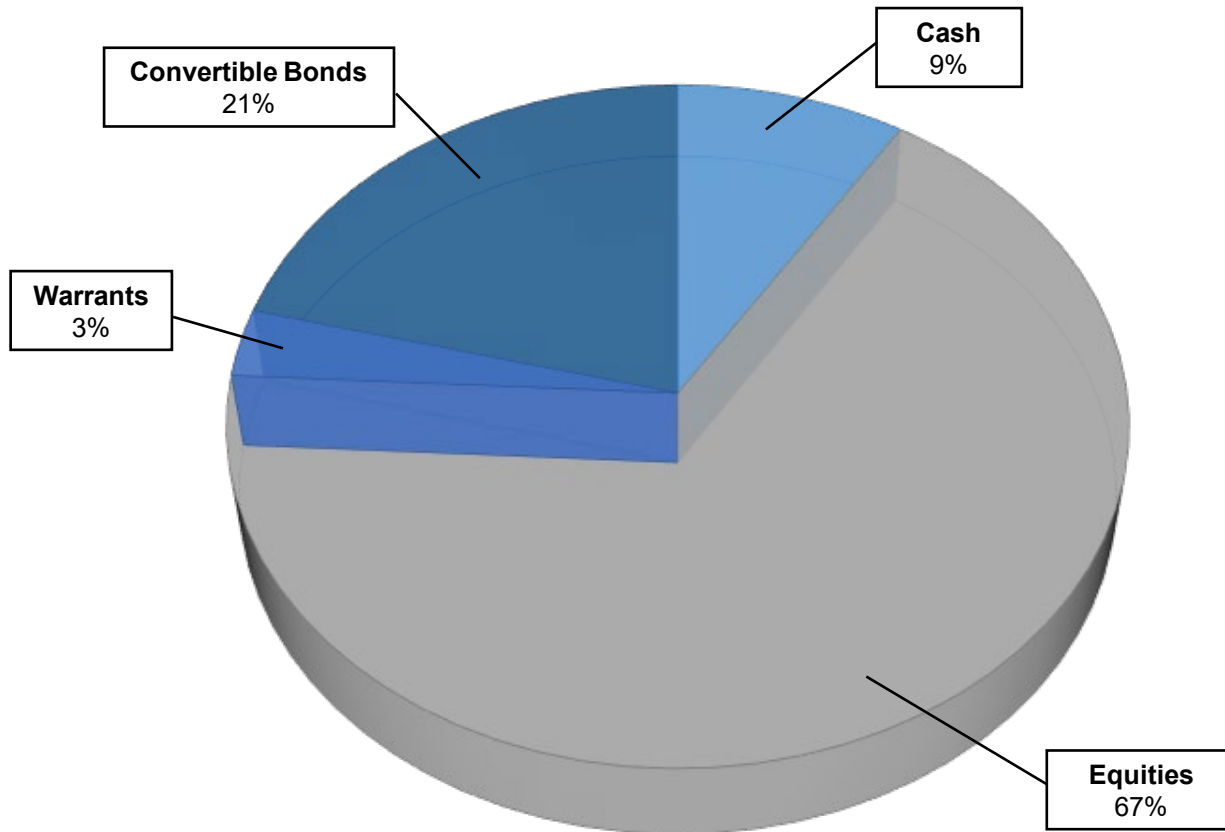
DIRECTOR

- Graduated from the Universities of Brussels, Leuven & Antwerp in Economics, Industrial Marketing, International Law, and Foreign Languages
- 20+ years with Falconbridge International in various managerial positions & was part of the joint venture with Norilsk Kombinat. Serves as a director of Global Energy Metals and Greenbridge Resources Ltd.

**Martin
Burian**
CPA, CA

DIRECTOR

- 30+ years of experience in finance & investment banking, is an independent member of the board of several public companies & holds the designation ICD.D from the Institute of Corporate Directors.
- He is currently Managing Director, Investment Banking at RCI Capital Group

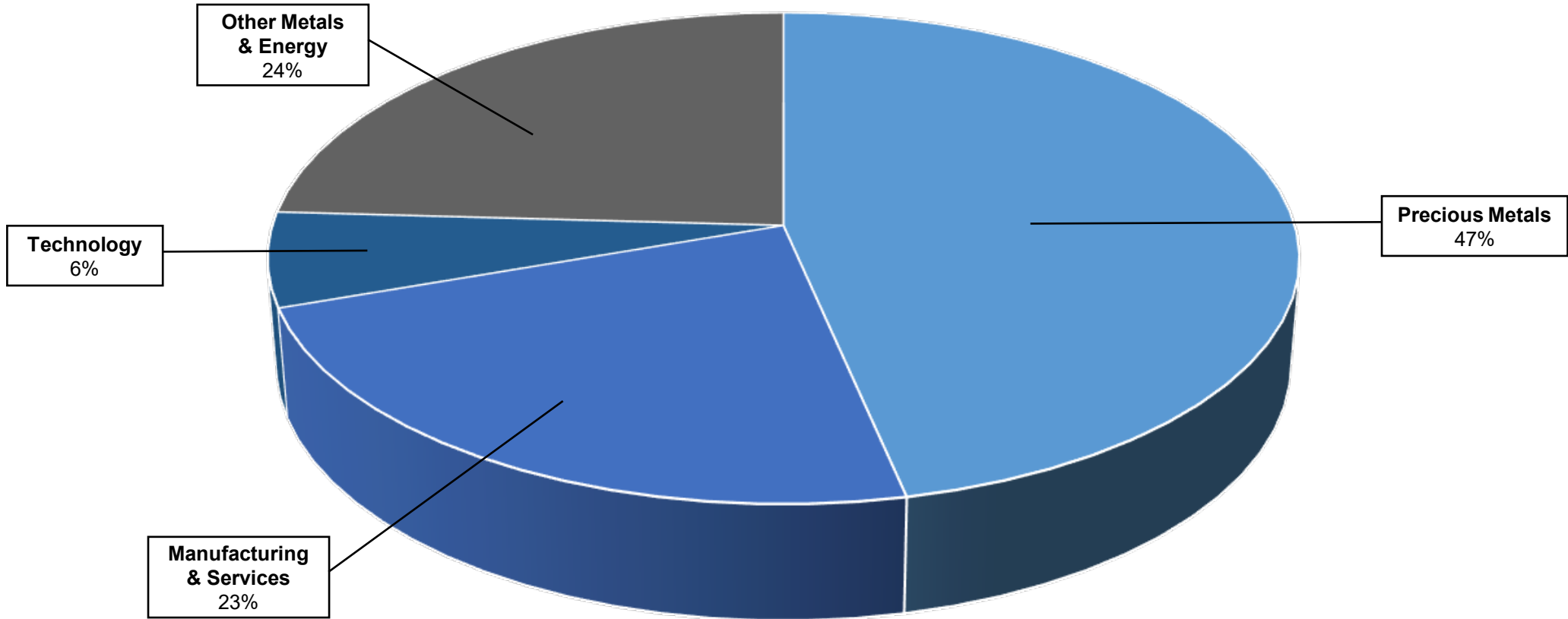


Portfolio as of December 31, 2021

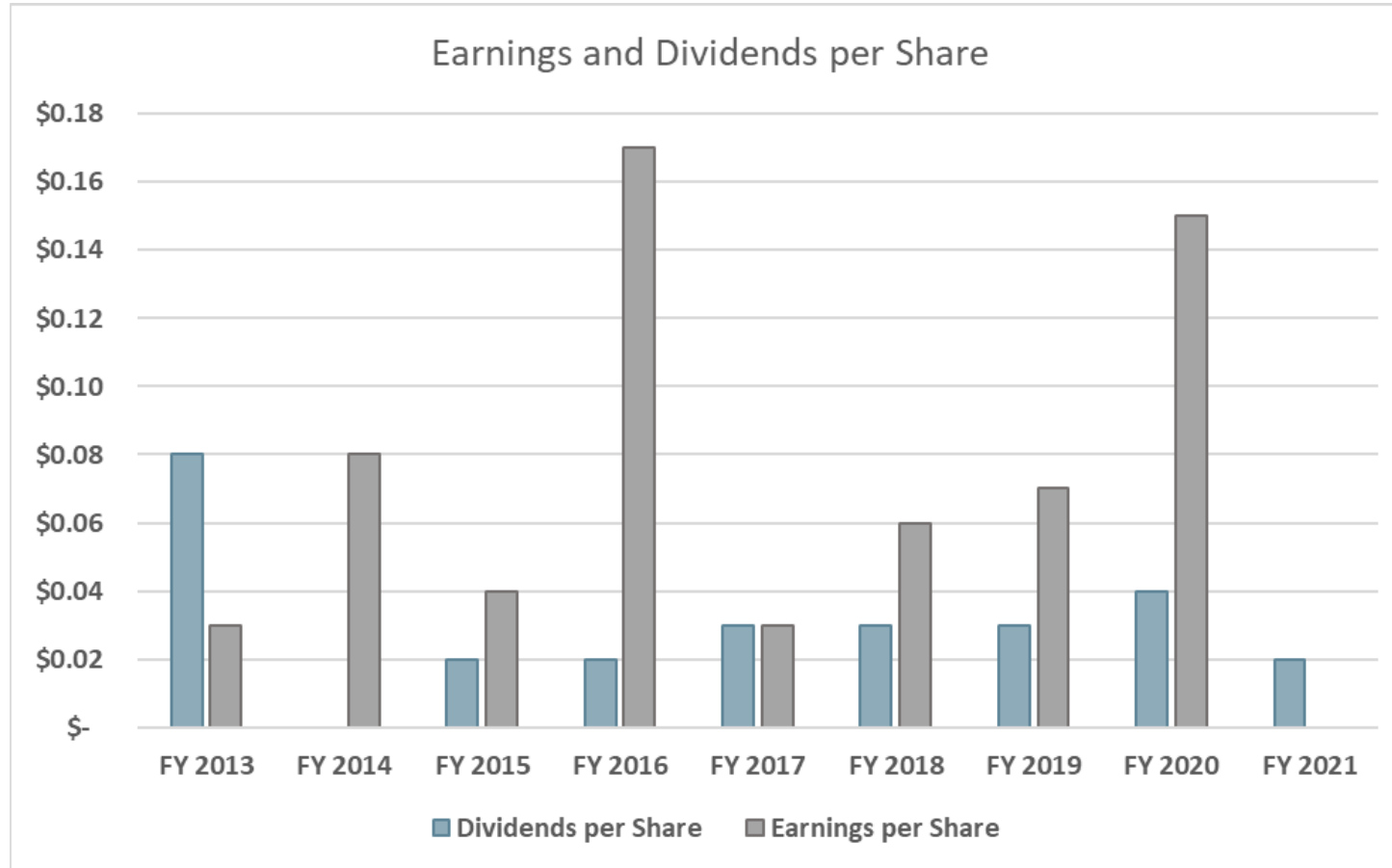
Cash and Equivalents	\$ 1.6 Million
Equities	\$ 12.0 Million
Warrants	\$ 0.6 Million
Convertible Bonds	\$ 3.8 Million
	<u>\$ 18.0 Million</u>

Net Asset Value (NAV) per Share: **\$0.64**

INVESTMENTS BY SECTOR

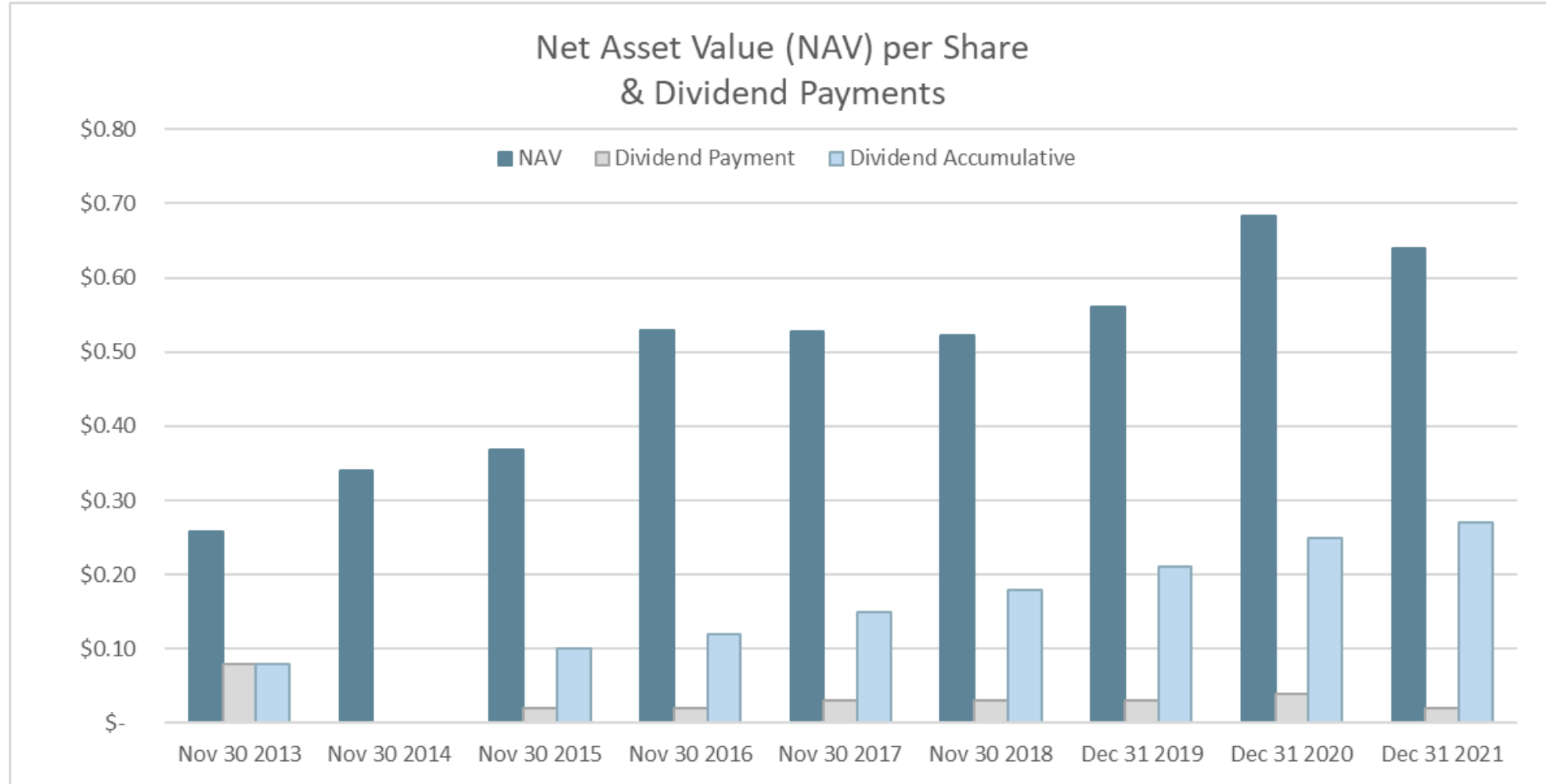


A TRACK RECORD OF Profitability & Dividend Growth



Nine (9) consecutive years of profitability,
with \$0.27 per share paid to shareholders during the period

Increased Shareholder Value



Increased Share Price

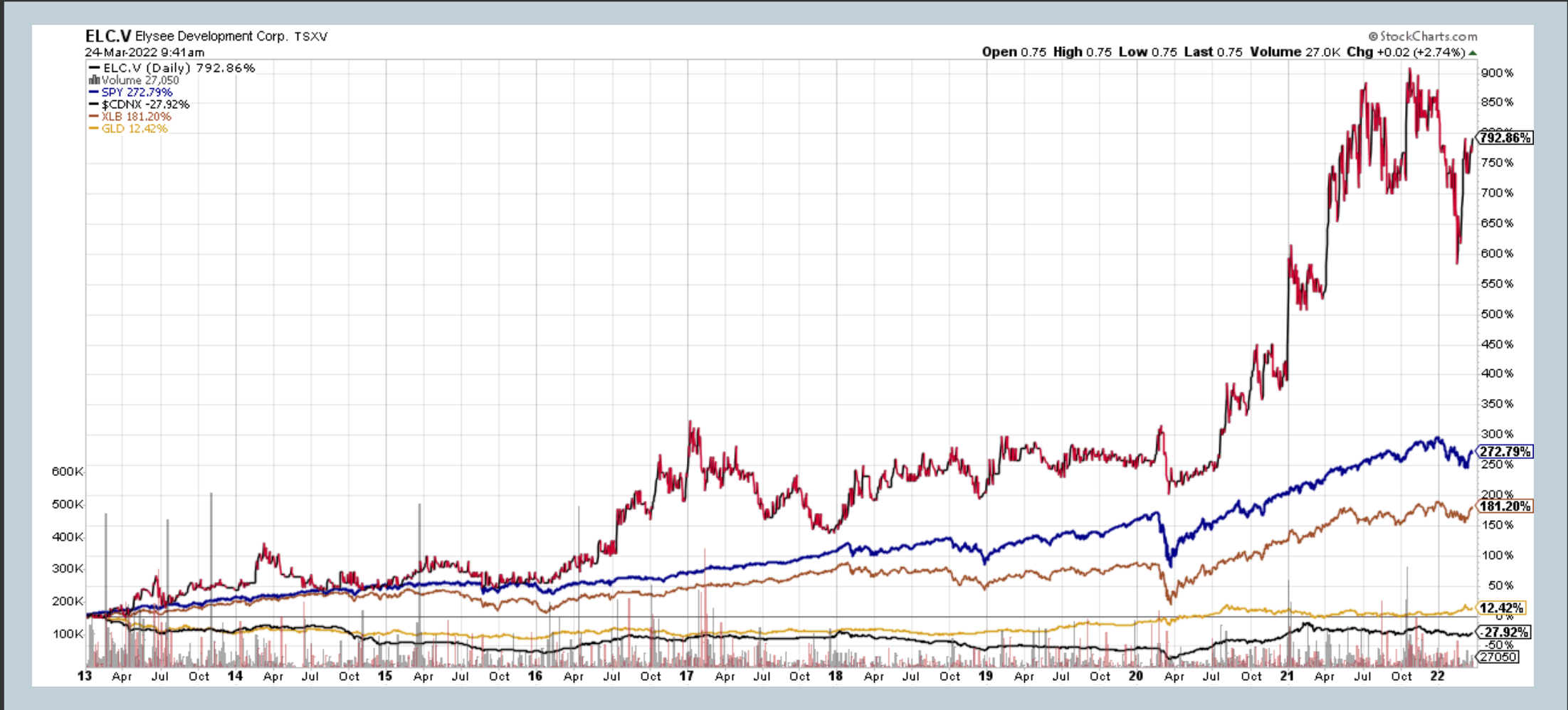


PERFORMANCE COMPARED TO BENCHMARKS



Comparison to Index Performances

Adjusted for Paid Dividends



FORMULA FOR SUCCESS



»» Experienced management with extensive industry experience and contacts



»» We are in regular contact with our major investments, monitoring performance



»» We are flexible due to our size and can respond rapidly to opportunities.



»» High percentage of insider ownership (25%+): management's interests are aligned with shareholders



»» Low cash operating costs.



»» Paid dividends to shareholders since December 2013

CLASSIC LONG-TERM INVESTMENT ESTABLISHED PRODUCER



Wesdome Gold Mines Ltd.
TSXV: WDO

LONG-TERM INVESTMENT MORE SPECULATIVE



Minera Alamos Inc.
TSXV: MAI

SPECIAL SITUATIONS



Lightwave Logic, Inc.
NASDAQ: LWLG

PRIVATE EQUITY INVESTMENTS



US Vanadium LLC. processes industrial waste material into the highest-purity vanadium products in the world.



BioAegis clinical stage private company focused on developing therapies for infectious, inflammatory & generative diseases through a portfolio build around plasma gelsolin technology & therapeutics.



Pending investment in a revolutionary technology for oil extraction



CareCru is an AI-driven growth platform for dental practices & groups and is the creator of Donna™, a virtual dental practice automated front office assistant.



Baker Street Scientific technology works within operational structure of any organization. It is data agnostic, dynamic and powerful due to unbiased and biased processing capabilities, making it useful for any industry at any time.



US VANADIUM

www.usvanadium.com



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»» Private equity investment - US\$2.1 Million invested to date; 4.4% interest fully diluted



»» Expanding production of high purity vanadium products in fully integrated processing facilities in U.S.



»» Recent announcements of:

- New product -ultra-high purity electrolyte for Vanadium Redox Flow Batteries
- Signing of largest long term offtake agreement for electrolyte outside China with Austrian-based Enerox which sells CellCube
- Acquisition of additional material processing facilities in Benton, Arkansas to expand production of ‘Made in USA’ high-purity vanadium products
- Securing long term supply of feed stock



»» Conservative Valuation,
opportunity for significant re-rating in 2022

ELYSEE
DEVELOPMENT CORP.



Capitalization – March 24, 2022

Shares Issued:	28,397,613 shares
Options:	950,000 options
Warrants:	(none)
Fully-Diluted:	29,347,613 shares

SUMMARY



»» Experienced management with a track record of performance



»» High level of management ownership (+ 25%)



»» Exposure to private equity investments



»» Diversified investment portfolio leading to less volatility



»» Consistent dividend paying company for past 8 years

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