

ELYSEE

DEVELOPMENT CORP.

TSXV: **ELC** | FRA: **QLDN**

www.elyseedevelopment.com

May 2024

FORWARD LOOKING STATEMENT

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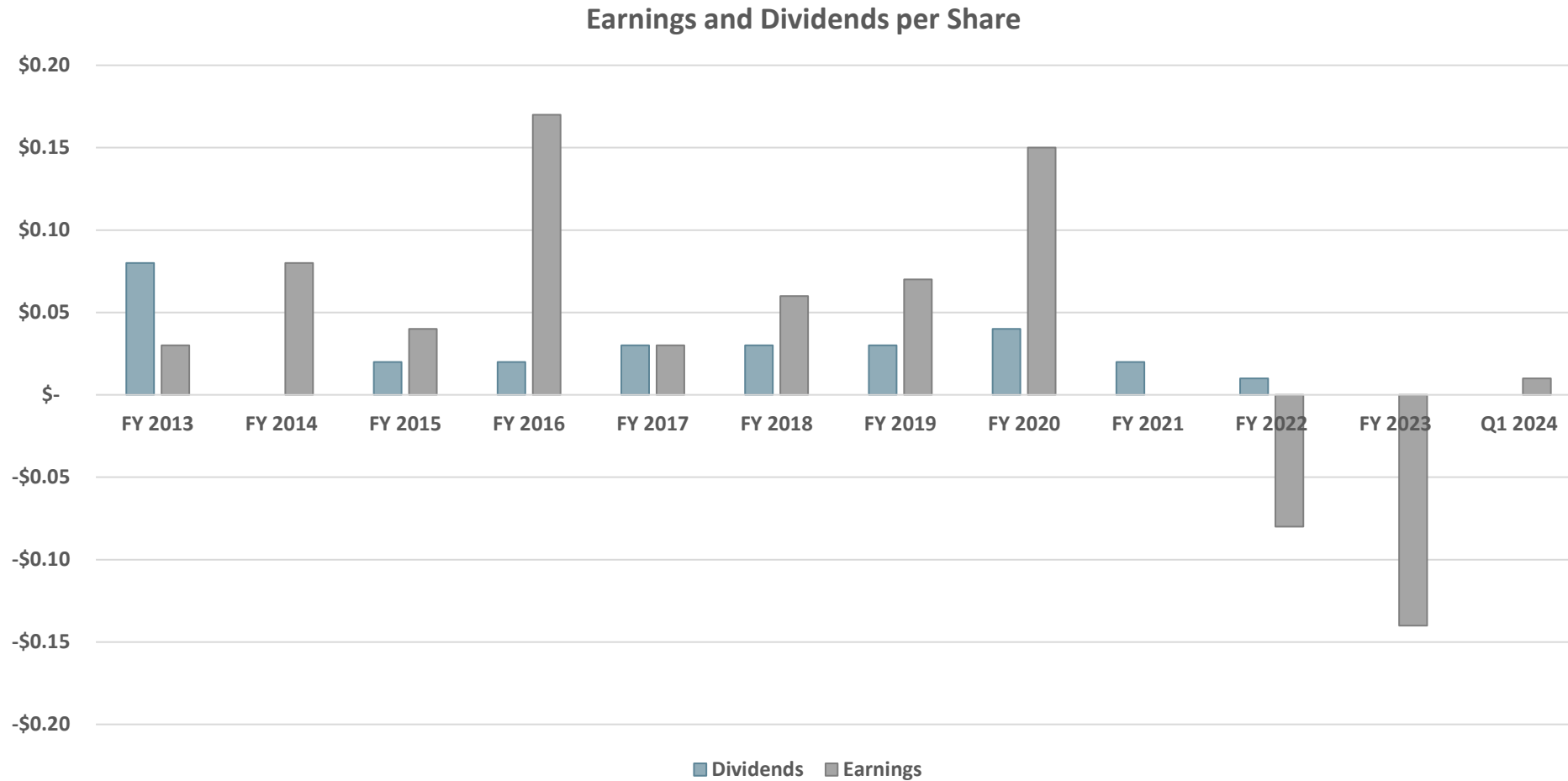
NON-IFRS MEASURES

Elysee Development discloses in this Presentation a number of financial measures that are presented using methodologies other than IFRS, including earnings per share (“EPS”), dividend yield and net asset value (“NAV”). Elysee Development uses these measures in managing its business, including performance measurement, and believes it is helpful to readers to supplement their overall understanding of Elysee Development’s business. These measures should not be considered a substitute for similar financial measures calculated in accordance with IFRS. Elysee Development cautions that these non-IFRS measures may differ materially from calculations disclosed by other business.

WHAT IS ELYSEE DEVELOPMENT CORP.?

- »» A diversified investment company specializing in natural resource companies.
- »» Focus on mining and exploration companies. Gold, silver, copper, energy metals.
- »» Access to significant deal flow not open to all investors.
Investments include private placements, convertible debentures and private equity
- »» Has a track record of success in creating significant shareholder value and returning capital to shareholders
- »» Paying dividends since 2013.

A TRACK RECORD OF Profitability & Dividend Growth

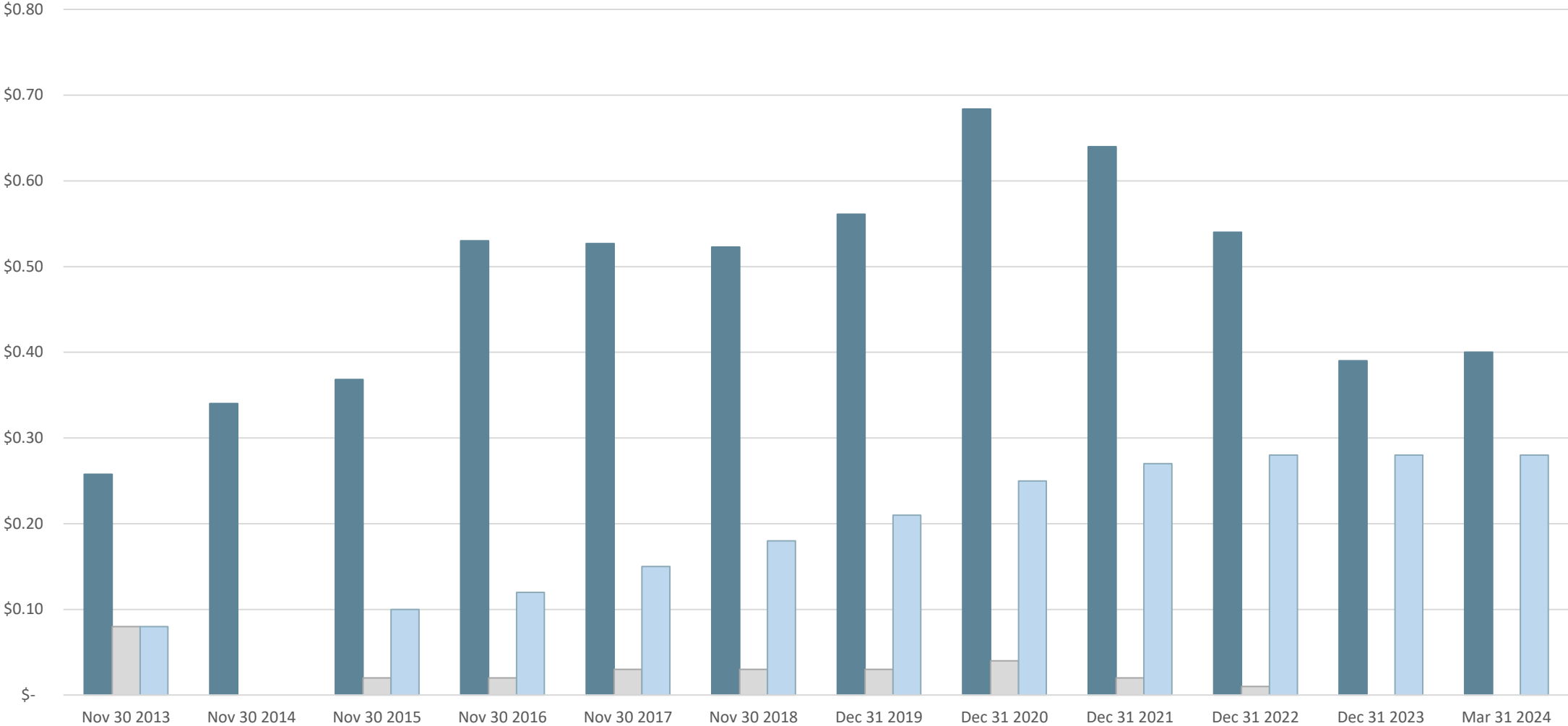


**Paid a total of \$0.28 per share in dividends
since 2013**

INCREASED

Shareholder Value

■ NAV ■ Dividend Payment ■ Accumulative



FORMULA FOR SUCCESS



»» Experienced management with extensive industry experience and contacts



»» We are in regular contact with our major investments, monitoring performance



»» We are flexible due to our size and can respond rapidly to opportunities.



»» High percentage of insider ownership in excess of 20%: management's interests are aligned with shareholders

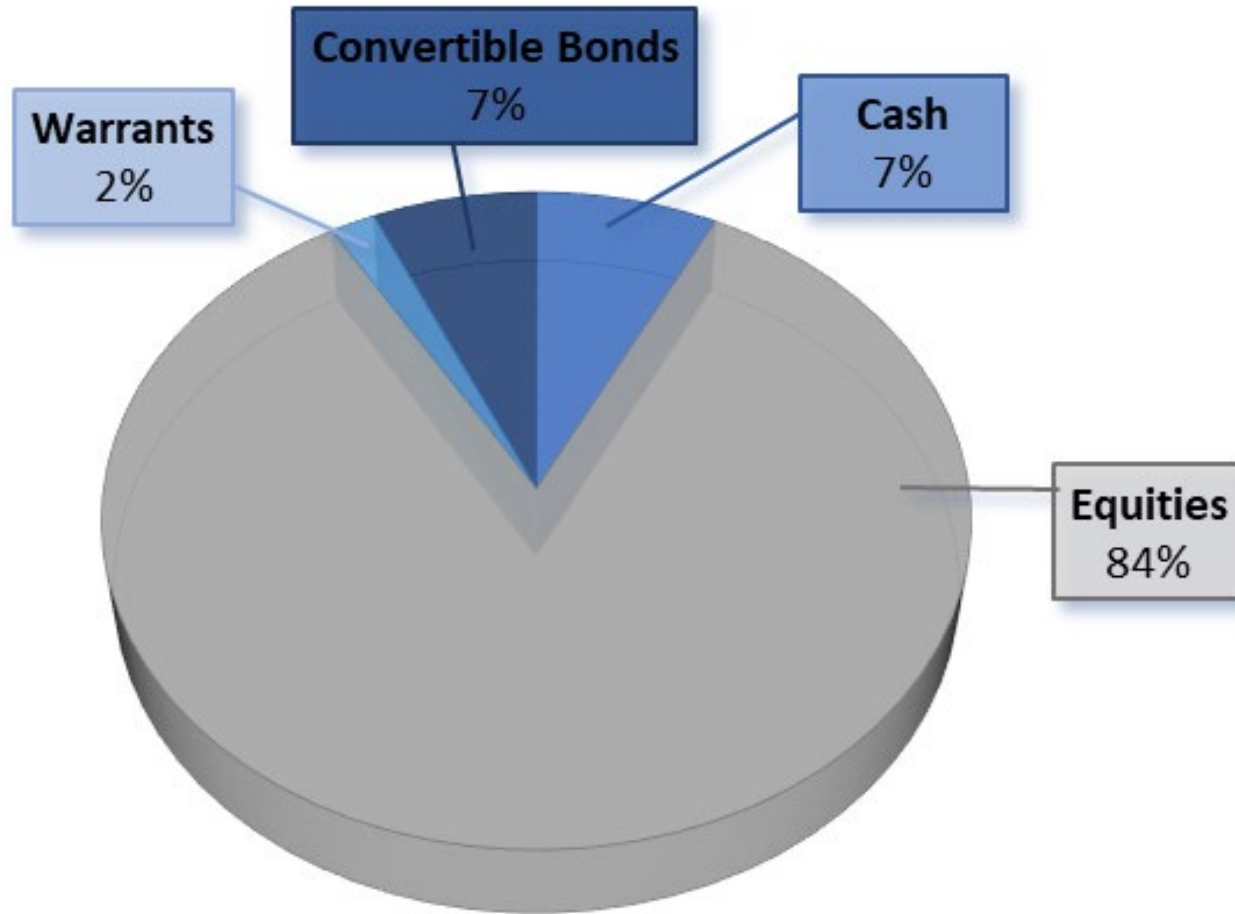


»» Low cash operating costs.



»» Paid dividends to shareholders since December 2013

ALLOCATION of Investments



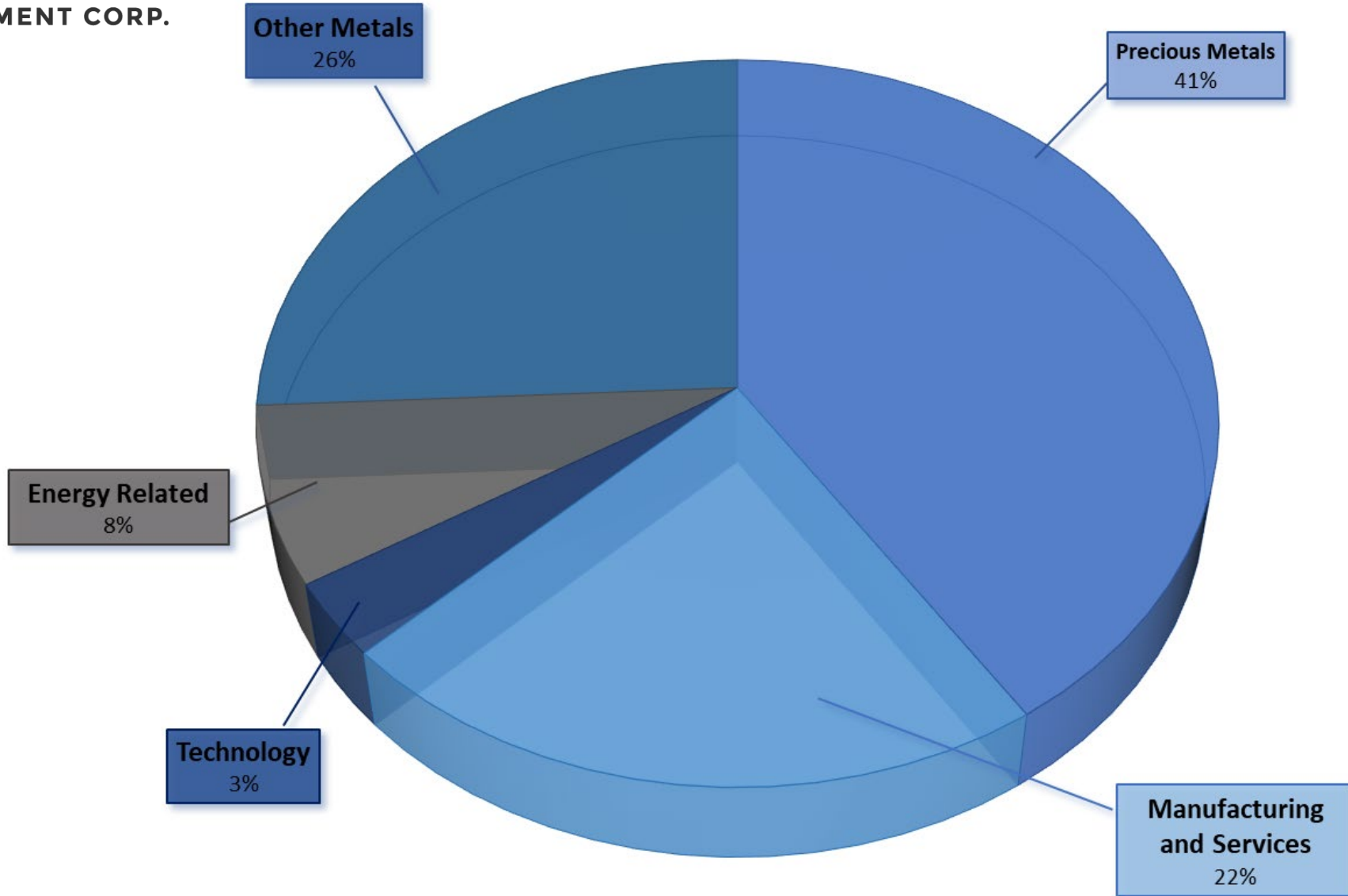
Portfolio as of March 31, 2024

Cash and Equivalents	\$0.8 Million
Equities	\$9.5 Million
Warrants	\$0.2 Million
Convertible Bonds	\$0.8 Million
	<hr/>
	\$11.3 Million

Net Asset Value (NAV) per Share: **\$0.40**

INVESTMENTS by Sector

(as of March 31, 2024)



TOP 5 EQUITY INVESTMENTS

1  **US VANADIUM** LLC.

2  **ARIZONA SONORAN**
COPPER COMPANY TSX: ASCU

3  **Dundee**
PRECIOUS METALS TSX: DPM

4  **Calibre** TSX: CXB

5  **AGNICO EAGLE** TSX: AEM

PRIVATE EQUITY INVESTMENTS



US Vanadium LLC. processes industrial waste material into the highest-purity vanadium products in the world. USV is developing into a supplier of vanadium electrolyte for vanadium based redox flow batteries.



BioAegis is a clinical stage company focused on developing therapies for infectious, inflammatory & generative diseases plasma gelsolin technology & therapeutics.



»» **Private equity investment of US\$2.1 Million.**



»» **Expanding production of high purity vanadium products in two integrated processing facilities in Arkansas, USA**

- A global leader in high-purity V₂O₅ and ultra-high-purity Vanadium Redox Flow Battery electrolyte.
- US Government strongly supporting domestic buildout of grid-level Vanadium Redox Flow Battery infrastructure.



»» **Recent announcements of:**

- Vanadium industry veteran Vincent Rocco joins as VP Sales & Marketing
- Ramping up production of V₂O₅ and of ultra-high purity electrolyte for Vanadium Redox Flow Batteries
- Signing of largest long term offtake agreement for electrolyte outside China with Austrian-based Enerox which sells CellCube VRFB batteries
- Securing long term supply of feedstock to fuel a ramp-up to full production capacity.
- Significant interest of potential partners



»» **Plasma Gelsolin (“pGSN”)** is a master regulator of the immune system. It is a unique anti-inflammatory without immunosuppressive properties. In a wide range of diseases, it balances the inflammatory process to prevent the spread of excess inflammation while simultaneously enhancing antimicrobial defense; thus preventing severe consequences, and greatly improving survival.



»» **A pioneering biotech** that promises to revolutionize medicine with a human protein that boosts the body’s immune system



»» BioAegis Therapeutics expects to **unlock the healing powers of gelsolin** and develop new treatments for disease.

**Martin
Burian**
CPA, CA

**Guido
Cloetens**

**Gaston
Reymenants**

**Thibaut
Lepoutre**

CHAIRMAN & DIRECTOR

- 30+ years of experience in finance & investment banking, is an independent member of the board of several public companies & holds the designation ICD.D from the Institute of Corporate Directors.
- He is currently Managing Director, Investment Banking at RCI Capital Group

PRESIDENT & CEO

- Certified investment advisor (EHSAL Brussels) with a degree in Corporate Finance, Investment and financial statement analysis (ULB)
- Director of several public and private companies.
- Over 30 years of experience in wealth management and institutional investing

DIRECTOR

- Graduated from the Universities of Brussels, Leuven & Antwerp in Economics, Industrial Marketing, International Law, and Foreign Languages
- 20+ years with Falconbridge International in various managerial positions & was part of the joint venture with Norilsk Kombinat. Serves as a director of Global Energy Metals and Greenbridge Resources Ltd.

DIRECTOR

- Has been researching & analyzing mining companies since 2008 when he founded Caesars Report, the 1st English mining website in Continental Europe
- Has a Bachelor of Law degree from the University of Leuven, Belgium and 2 master degrees in economics
- 15+ years in the mining sector & has served as a Technical Advisor to Elysee since May 2022

The logo for ELYSEE Development Corp. features the word "ELYSEE" in a bold, black, sans-serif font. The letter "E" is stylized with three horizontal blue bars. A thin blue horizontal line is positioned below the text.

DEVELOPMENT CORP.

CAPITALIZATION

March 31, 2024

Shares Issued:	28,421,613 shares
Options:	1,850,000 options
Warrants:	(none)
Fully-Diluted:	30,271,613 shares

ELYSEE

DEVELOPMENT CORP.

SUMMARY



Experienced management with a track record of performance



High level of management ownership
+20%



Exposure to private equity investments



Diversified investment portfolio leading to less volatility



Consistent dividend paying company for past 10 years



ELYSEE

DEVELOPMENT CORP.

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